

United States Bankruptcy Court
Northern District of Illinois

Voluntary Petition

| | | | |
|---|--|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): Hensaal Management Group, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Southern Chef Soul Chef Country Chef Gourmet Chef Hensaal Foodservice, Inc. Perfect Pinch Wellness For Our People Mama D's Selections | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 36-4221335 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): | |
| Street Address of Debtor (No. & Street, City, and State): 1130 South Wabash Suite 503 Chicago, IL | | Street Address of Joint Debtor (No. & Street, City, and State): | |
| ZIP CODE 60605 | | ZIP CODE | |
| County of Residence or of the Principal Place of Business: Cook | | County of Residence or of the Principal Place of Business: | |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): | |
| ZIP CODE | | ZIP CODE | |
| Location of Principal Assets of Business Debtor (if different from street address above): 1130 South Wabash, Suite 503, Chicago, IL ZIP CODE 60605 | | | |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. | |
| Filing Fee (Check one box) | | Chapter 11 Debtors | |
| <input checked="" type="checkbox"/> Full Filing Fee attached | | Check one box: | |
| <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. | | <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | |
| <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Check if: | |
| | | <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes | |
| | | <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | |

| | | | | | | | | | | |
|---|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|
| Statistical/Administrative Information | | | | | | | | | | THIS SPACE IS FOR COURT USE ONLY |
| <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | | |
| Estimated Number of Creditors | | | | | | | | | | |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| 1- | 50- | 100- | 200- | 1,000- | 5,001- | 10,001- | 25,001- | 50,001- | Over | |
| 49 | 99 | 199 | 999 | 5,000 | 10,000 | 25,000 | 50,000 | 100,000 | 100,000 | |
| Estimated Assets | | | | | | | | | | |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| \$0 to | \$50,001 to | \$100,001 to | \$500,001 to | \$1,000,001 to | \$10,000,001 to | \$50,000,001 to | \$100,000,001 to | \$500,000,001 to | \$1 billion | More than \$1 billion |
| \$50,000 | \$100,000 | \$500,000 | \$1 million | \$10 million | \$50 million | \$100 million | \$500 million | \$1 billion | | |
| Estimated Liabilities | | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| \$0 to | \$50,001 to | \$100,001 to | \$500,001 to | \$1,000,001 to | \$10,000,001 to | \$50,000,001 to | \$100,000,001 to | \$500,000,001 to | \$1 billion | More than \$1 billion |
| \$50,000 | \$100,000 | \$500,000 | \$1 million | \$10 million | \$50 million | \$100 million | \$500 million | \$1 billion | | |

| | | | |
|---|---------------|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Document | Page 3 of 16 Name of Debtor(s): Hensaal Management Group, Inc. |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: NONE | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: NONE | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | <input checked="" type="checkbox"/> Not Applicable <small>Signature of Attorney for Debtor(s) _____ Date _____</small> | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). | | | |
| (Name of landlord that obtained judgment) _____ | | | |
| (Address of landlord) _____ | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | |
|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Document Name of Debtor(s): Hensaal Management Group, Inc. |
| Signatures | |
| Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Not Applicable</p> <hr/> <p>Signature of Debtor</p> <p>X Not Applicable</p> <hr/> <p>Signature of Joint Debtor</p> <hr/> <p>Telephone Number (If not represented by attorney)</p> <hr/> <p>Date</p> | |
| Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Not Applicable</p> <hr/> <p>(Signature of Foreign Representative)</p> <hr/> <p>(Printed Name of Foreign Representative)</p> <hr/> <p>Date</p> | |
| Signature of Attorney <p>X /s/Karen J. Porter</p> <hr/> <p>Signature of Attorney for Debtor(s)</p> <p>Karen J. Porter Bar No. 6188626</p> <hr/> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Porter Law Network</p> <hr/> <p>Firm Name</p> <p>230 West Monroe Suite 240</p> <hr/> <p>Address</p> <p>Chicago, IL 60606</p> <hr/> <p>312-372-4400 312-372-4160</p> <hr/> <p>Telephone Number</p> <p>5/11/2009</p> <hr/> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> | |
| Signature of Non-Attorney Petition Preparer <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Not Applicable</p> <hr/> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <hr/> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <hr/> <p>Address</p> <hr/> | |
| <p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X s/ Kenneth M. Hennings</p> <hr/> <p>Signature of Authorized Individual</p> <p>Kenneth M. Hennings</p> <hr/> <p>Printed Name of Authorized Individual</p> <p>Sole Shareholder</p> <hr/> <p>Title of Authorized Individual</p> <p>5/11/2009</p> <hr/> <p>Date</p> | |
| <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> | |

United States Bankruptcy Court

Northern District of Illinois

In re:

Case No.

Chapter

11

Hensaal Management Group, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Kenneth M. Hennings**, declare under penalty of perjury that I am the **Sole Shareholder** of **Hensaal Management Group, Inc.**, a **Illinois** Corporation and that on **05/08/2009** the following resolution was duly adopted by the **Kenneth M. Hennings** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Kenneth M. Hennings, Sole Shareholder** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Kenneth M. Hennings, Sole Shareholder** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Kenneth M. Hennings, Sole Shareholder** of this Corporation, is authorized and directed to employ **Karen J. Porter**, attorney and the law firm of **Porter Law Network** to represent the Corporation in such bankruptcy case."

Executed on: 5/11/2009

Signed: s/ Kenneth M. Hennings
Kenneth M. Hennings

United States Bankruptcy Court
Northern District of Illinois

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Porkie Co of Wisconsin P.O. Box 100346 Cudahy WI | | | | \$105,000.00 |
| A and R 2211 Andrus Hamtramck, MI 48212 | | | | \$56,000.00 |
| SiouxPreme c/o Jim Malek P.O. Box 255 Sioux Center IA 51250 | | | | \$42,000.00 |
| Kroger c/o Samuel McNaron P.O. Box 30421 Nashville, TN 3721-0421 | | | | \$25,978.00 |
| Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114 | | | | \$14,500.00 |
| Citifinancial c/o Richard Snow 123 West Madison, Suite 310 Chicago, IL 60602 | | | | \$11,582.00 |

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| SB Y en 806 York Road Hinsdale IL 60521 | | | | \$10,000.00 |
| MJM c/o Helen Corey P.O. Box 698 Richmond, IN 47375 | | | | \$5,000.00 |
| Financial Strategies c/o Greg Washington P.O. Box 132 Olympia Fields IL | | | | \$4,000.00 |
| Clark Co need address | | | | \$3,000.00 |
| Ronnie Humphries need address | | | | \$3,000.00 |
| Ned Dunbar 8145 S C;lyde Chicago IL 60617 | | | | \$3,000.00 |

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Allison Tanner 6827 Woodin Place Springfield VA 22150` | | | | \$3,000.00 |
| AT&T c/o Alliant Law Group 860 Zanker Road, Suite 105 SAn Jose CA 95134 | | | | \$2,478.78 |
| Haman Daniels 2850 South Wabash Chicago, IL 60605 | | | | \$2,000.00 |
| Silliker 900 Maple Road Homewood, IL 60430-2341 | | | | \$2,000.00 |
| Citibank Diamone Box 6000 The Lakes, NV 89163-6000 | | | | \$1,938.00 |
| Citi Diamond Box 6000 The Lakes, NV 89163-6000 | | | | \$1,807.00 |

In re Hensaal Management Group, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Prudential Insurance c/o Michael Ayoola 10275 W. Higgins, Suite 200 Rosemont IL 60018 | | | | \$1,400.00 |
| Highland Community Bank Attention: Dennie Irving 1701 West 87th Street Chicago, IL 60620-4899 | | | | \$1,240.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Kenneth M. Hennings, Sole Shareholder of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/11/2009

Signature: s/ Kenneth M. Hennings

Kenneth M. Hennings ,Sole Shareholder
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Karen J. Porter 6188626
Porter Law Network
230 West Monroe
Suite 240
Chicago, IL 60606

312-372-4400
Attorney for the Petitioner(s)

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

In Re:

Debtor: **Hensaal Management Group, Inc.**
Social Security Number: **36-4221335**

Case No:

Chapter **11**

Numbered Listing of Creditors

| | Creditor name and mailing address | Category of Claim | Amount of Claim |
|----|--|-------------------------|-----------------|
| 1. | Household Finance Corp P.O. Box 17051 Baltimore, MD 21297-1051 | Unsecured Claims | \$ 104.00 |
| 2. | A and R 2211 Andrus Hamtramck, MI 48212 | Unsecured Claims | \$ 56,000.00 |
| 3. | Allison Tanner 6827 Woodin Place Springfield VA 22150 | Unsecured Claims | \$ 3,000.00 |
| 4. | American Family Insurance 1130 S. Wabash, Suite 306 Chicago, IL 60605 | Unsecured Claims | \$ 308.10 |
| 5. | ARC c/o Stacey Knowles 800 S. Wells, Suite M5 Chicago, IL 60607 | Unsecured Claims | \$ 226.00 |

In re: **Hensaal Management Group, Inc.**

Case No. _____

| | | | |
|-----|---|-------------------------|---------------------|
| 6. | AT&T c/o Alliant Law Group 860 Zanker Road, Suite 105 SAN Jose CA 95134 | Unsecured Claims | \$ 2,478.78 |
| 7. | Bonnie Hennings 10729 South Parnell Chicago IL 60628 | Unsecured Claims | \$ 43,678.00 |
| 8. | Citi Diamond Box 6000 The Lakes, NV 89163-6000 | Unsecured Claims | \$ 1,807.00 |
| 9. | Citibank Diamone Box 6000 The Lakes, NV 89163-6000 | Unsecured Claims | \$ 1,938.00 |
| 10. | Citifiinancial c/o Richard Snow 123 West Madison, Suite 310 Chicago, IL 60602 | Unsecured Claims | \$ 11,582.00 |
| 11. | CitiFinancial 10660 S. Western Avenue Chicago, IL 60643 | Unsecured Claims | \$ 0.00 |
| 12. | City of Chicago Corporation Counsel Mara S. Georges 30 North LaSalle Suite 700 Chicago, IL 60602 | Priority Claims | \$ 0.00 |
| 13. | Clark Co need address | Unsecured Claims | \$ 3,000.00 |
| 14. | Financial Strategies c/o Greg Washington P.O. Box 132 Olympia Fields IL | Unsecured Claims | \$ 4,000.00 |

In re: **Hensaal Management Group, Inc.**

Case No. _____

| | | | |
|------|--|-------------------------|---------------------|
| 15 . | Haman Daniels 2850 South Wabash Chicago, IL 60605 | Unsecured Claims | \$ 2,000.00 |
| 16 . | Hendrick Humphries 901 School Avenue Matteson IL 60443-1831 | Secured Claims | \$ 70,000.00 |
| 17 . | Highland Community Bank Attention: Dennie Irving 1701 West 87th Street Chicago, IL 60620-4899 | Unsecured Claims | \$ 1,240.00 |
| 18 . | HSBC Card Services P.O. Box 80084 Salinas, CA 93912-0084 | Unsecured Claims | \$ 104.49 |
| 19 . | Illinois Department Employment Security 401 S. State Street Chicago IL 60606 | Priority Claims | \$ 0.00 |
| 20 . | Illinois Department of Revenue 100 West Randolph Street 13th Floor Chicago, IL 60601 | Priority Claims | \$ 0.00 |
| 21 . | Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114 | Priority Claims | \$ 14,500.00 |
| 22 . | Kenneth Hennings 10729 S. Parnell Chicago IL 60628 | Unsecured Claims | \$ 52,000.00 |
| 23 . | Kroger c/o Samuel McNaron P.O. Box 30421 Nashville, TN 3721-0421 | Unsecured Claims | \$ 25,978.00 |

In re: **Hensaal Management Group, Inc.**

Case No. _____

| | | | |
|------|--|-------------------------|---------------|
| 24 . | Leonard Harris 327 E. 79th Street Chicago, IL 60619 | Unsecured Claims | \$ 0.13 |
| 25 . | McAndrews Held and Maloy 500 West Madison 34th Floor Chicago, IL 60661 | Unsecured Claims | \$ 691.55 |
| 26 . | MJM c/o Helen Corey P.O. Box 698 Richmond, IN 47375 | Unsecured Claims | \$ 5,000.00 |
| 27 . | Ned Dunbar 8145 S C;lyde Chicago IL 60617 | Unsecured Claims | \$ 3,000.00 |
| 28 . | Offce Depot 1101 S. Canal Street Chicago, IL 60607 | Unsecured Claims | \$ 228.00 |
| 29 . | Porkie Co of Wisconsin P.O. Box 100346 Cudahy WI | Unsecured Claims | \$ 105,000.00 |
| 30 . | Prudential Insurance c/o Michael Ayoola 10275 W. Higgins, Suite 200 Rosemont IL 60018 | Unsecured Claims | \$ 1,400.00 |
| 31 . | Ronnie Humphries need address | Unsecured Claims | \$ 3,000.00 |
| 32 . | SB Y en 806 York Road Hinsdale IL 60521 | Unsecured Claims | \$ 10,000.00 |

In re: **Hensaal Management Group, Inc.**

Case No. _____

| | | | |
|------|---|-------------------------|--------------|
| 33 . | Sears Card P.O. Box 6283 Sioux Falls SD 57117 | Unsecured Claims | \$ 135.00 |
| 34 . | Seaway National Bank c/o Tracy Meeks 645 E. 87th Street Chicago, IL 60619 | Unsecured Claims | \$ 645.00 |
| 35 . | Silliker 900 Maple Road Homewood, IL 60430-2341 | Unsecured Claims | \$ 2,000.00 |
| 36 . | SiouxPreme c/o Jim Malek P.O. Box 255 Sioux Center IA 51250 | Unsecured Claims | \$ 42,000.00 |
| 37 . | Sprint P.O. Box 4191 Carol Stream IL 60197 | Unsecured Claims | \$ 102.00 |
| 38 . | Transworld Systems, Inc. 25 Northwesty Point Blvd No 750 Elk Grove Village, IL 60007 | Unsecured Claims | \$ 0.00 |
| 39 . | Verizon Wireless 27732 Network Place Chicago IL 60673-1277 | Unsecured Claims | \$ 316.56 |

In re: **Hensaal Management Group, Inc.**

Case No. _____

(The penalty for making a false statement or concealing property is a fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, **Hensaal Management Group, Inc.**, named as debtor in this case, declare under penalty of perjury that I have have read the foregoing Numbered Listing of Creditors, consisting of **5 sheets** (not including this declaration), and that it is true to the best of my information and belief.

Signature: s/ Kenneth M. Hennings

Hensaal Management Group, Inc.

Dated: 5/11/2009

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

In re: Hensaal Management Group, Inc. Case No.
Debtor Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | 16,039.00 |
| Prior to the filing of this statement I have received | \$ | 6,139.00 |
| Balance Due | \$ | 9,900.00 |

2. The source of compensation paid to me was:

Debtor Other (specify) **Hendrick Humphries paid 5000.00
Debtor paid 1139.00**

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The filing fee of 1039.00 has been paid

The final compensation will be the amount awarded by the court after the presentation of fee applications

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 5/11/2009

/s/Karen J. Porter

Karen J. Porter, Bar No. 6188626

Porter Law Network
Attorney for Debtor(s)